

# 5 ESSENTIAL LEGAL DOCUMENTS YOU NEED BY AGE 55

GRIMALDI  
&  
YEUNG LLP  
*In Legal Matters, People Matter*

*"Thoughtful, perceptive, and legally well grounded ... I would strongly suggest that you read it." —Kristin Booth Glen, University Professor and Dean Emerita, CUNY School of Law, Surrogate Judge, NY County (Ret.)*

5@55

Will  
Health Care Proxy  
Living Will  
Power of Attorney  
Digital Diary

The 5 Essential Legal Documents You Need by Age 55

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*"5@55 is a basic guide to estate planning outlining the 5 most essential legal tools needed to successfully age including hints on maintaining use and privacy of digital*



ORDER YOUR COPY OF GRIMALDI & YEUNG'S  
ESTATE PLANNING GUIDE ON  
AMAZON OR [WWW.GYLAWNY.COM](http://WWW.GYLAWNY.COM)

DOWNLOAD THE DIGITAL DIARY AT  
[WWW.GYLAWNY.COM/FORMS-GUIDES](http://WWW.GYLAWNY.COM/FORMS-GUIDES)

**MY DIGITAL DIARY**  
FOR YOUR ONLINE ACCOUNTS  
*Provide access to your digital assets*

**A Digital Diary is a listing of all on-line sites you use with passwords and other information needed to access each site.**

# YOUR DIGITAL DIARY

## For Your Online Accounts

### COMPUTER / DEVICES

ITEM	USERNAME	PASSWORD
DESKTOP		
LAPTOP		
TABLET/READER		
MOBILE PHONE		

### BANKING/FINANCE

ACCOUNT	USERNAME	PASSWORD
i.e. CHASE		

Web, computer or online sites may restrict access to their sites using "online tools" which maybe part of the Agreement Statement. Be aware of who you appoint in these online tools they could be different than your legally appointment agent name in our legal

#### STEP #1

· LIST ALL YOUR ELECTRONIC DEVICES (COMPUTERS, SMART PHONES, LAPTOPS, ETC.)

#### STEP #2

· ADD ALL ACCESS INFO FOR EACH SITE

#### STEP #3

· PRINT, STORE AND DOWNLOAD LIST IN A SAFE PLACE

#### STEP #4

· PROVIDE PAPER COPY OF COMPLETE LISTING AND EACH UPDATE TO YOUR AGENT(S)

### SOCIAL NETWORK / EMAIL

ACCOUNT	USERNAME	PASSWORD
FACEBOOK		
TWITTER		
LINKEDIN		
GMAIL		

### ENTERTAINMENT / MISC.

APP/WEBSITE	USERNAME	PASSWORD
APPLE ID		
AMAZON		
NETFLIX		

YOU CAN ALSO DOWNLOAD THIS BROCHURE AND TYPE DIRECTLY INTO THE FIELDS.

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